

Mar-28-03 03:22pm From-  
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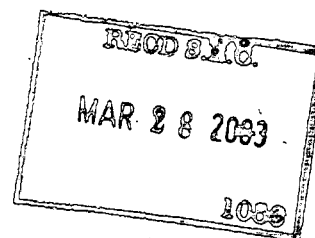
**NYSE**

1-31653

March 28, 2003

*Cert NYSE*

Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 -- STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549



Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, MITCHELLS & BUTLERS PLC, American Depositary Shares, (Each representing One Ordinary Share) and Ordinary Shares (application for the Ordinary Shares is made for listing, not for trading, but only in connection with the registration of American Depositary Shares pursuant to the requirements of the Securities and Exchange Commission) and requests immediate acceleration of registration. Adequate distribution assured. Form 20-F received on March 28, 2003. Tentative listing date – March 31, 2003.

Sincerely,

*Paras Elasho*

**PROCESSED**

APR 01 2003

THOMSON  
FINANCIAL